



AGENDA
Town of Atherton
CITY COUNCIL
July 11, 2013
5:30 P.M.
City Council Chambers
91 Ashfield Ave
Atherton, California
Special Meeting

PLEDGE OF ALLEGIANCE

ROLL CALL Lewis, Wiest, Dobbie, Widmer

PUBLIC COMMENTS

AGENDA

- 1. INTERVIEWS OF CITY COUNCIL CANDIDATES**
Report: City Clerk Theresa DellaSanta

- 2. ADOPTION OF RESOLUTION 13-XX CALLING THE SPECIAL MUNICIPAL ELECTION, REQUEST CONSOLIDATION WITH THE NOVEMBER 5, 2013 ELECTION, AND CONTRACT WITH THE CHIEF ELECTIONS OFFICE FOR ELECTION SERVICES**
Report: City Clerk Theresa DellaSanta

ADJOURN

Pursuant to the Americans with Disabilities Act, if you need special assistance in this meeting, please contact the City Clerk's Office at (650) 752-0500. Notification of 48 hours prior to the meeting will enable the City to make reasonable arrangements to ensure accessibility to this meeting. (29 CRF 35.104 ADA Title II)



Town of Atherton

CITY COUNCIL STAFF REPORT – REGULAR AGENDA

**TO: HONORABLE MAYOR AND CITY COUNCIL
GEROGE RODERICKS, CITY MANAGER**

FROM: THERESA N. DELLASANTA, CITY CLERK

DATE: JULY 11, 2013

SUBJECT: INTERVIEWS OF CITY COUNCIL CANDIDATES

BACKGROUND

Former Council Member Jerry Carlson resigned effective Monday, July 1, 2013. Carlson's current term expires December 17, 2014. It is, therefore, necessary to take action to fill the vacancy.

City Council, at its June 19 meeting agreed to solicit for candidates and conduct interviews by the Council. The recruitment was opened up on Thursday, June 20 through Monday, July 8. Seven applications were received.

The applicants are:

Jo-Ann Byrne Sockolov
Greg Conlon
Rick DeGolia
Michael Lempres
John Rugeiro
Diane Sandhu
Michael Stogner

Interview Process

Staff has prepared the attached “Candidate Advance” to help the candidates organize their thoughts for serving on the City Council. The list is not intended to serve as “interview questions” merely a tool that allows the candidates to organize their thoughts for the meeting around a few topics.

The list was sent to all of the candidates and involves issues of the Brown Act, roles and responsibilities, priorities for the Town, regional involvement, what we do well, where we can improve, and teamwork.

Should the Council desire specific feedback from the candidate on any particular issue, members are certainly free to ask during the meeting.

To begin the process, the Mayor will publicly state the names of applicants received for consideration and then ask the Council if they have any technical or clarifying questions. Following any questions, the Mayor may invite public input.

Following any public input, the Mayor will randomly select applicants for interview. Each applicant will be called to the podium for Council inquiries.

Following interview opportunity for all candidates, the Mayor may again invite public input.

Upon the close of public input, the Council will deliberate.

Votes will then be taken by ballot.

Voting Procedures

Voting procedures will be conducted as follows:

Official ballots will be provided to Council at the meeting. (Attached is a sample ballot).

Each Council Member will be asked to choose one (1) applicant by marking a *check* next to the applicant’s name.

If a candidate secures at least 3 or 4 votes they have secured enough votes and are deemed selected for appointment to fill the vacancy on City Council.

Successive rounds of voting will be conducted until an appointment is either made or a stalemate is reached. Candidates with 0 votes will be eliminated from successive rounds.

City Council Candidate Advance

The following are just a few questions to start your thought process in advance of Thursday's City Council Meeting. During the meeting and the subsequent discussion, the Council *may* ask you questions regarding your potential appointment to the Council. These questions may help you organize your thoughts around the topics.

1. What do you feel are key concerns or priorities for the Town?
2. Recently, the Council went through a facilitated workshop to assist with developing focus and priorities as well as team-building. Part of that workshop entailed the defining of roles and responsibilities as well as expectations. What are your expectations of the role of a Council Member?
3. In identification of priorities, what do you feel is the Council's role?
4. How would you get more residents engaged in Town government?
5. What has been your familiarity or experience with the Brown Act?
6. What is your expectation of the role and relationship between Council and staff?
7. What are your thoughts on the Town's involvement at the State or Regional level?
8. One of the other key components of the workshop was to eliminate the perception of an issue-divided Council. Council Members can have differing opinions and engage in spirited debate on issues of importance to the community, but once the Council has made a decision, it is incumbent on all members of the Council to fully support that decision and direction. What are your thoughts in this regard?
9. What do you feel Atherton does well? Where do you feel Atherton can improve?
10. As a member of the Council, what would you bring to the table?



Town of Atherton

CITY COUNCIL STAFF REPORT – REGULAR AGENDA

**TO: HONORABLE MAYOR AND CITY COUNCIL
GEROGE RODERICKS, CITY MANAGER**

FROM: THERESA N. DELLASANTA, CITY CLERK

DATE: JULY 11, 2013

**SUBJECT: ADOPTION OF RESOLUTION 13-XX CALLING THE SPECIAL
MUNICIPAL ELECTION, REQUEST CONSOLIDATION WITH
THE NOVEMBER 5, 2013 ELECTION, AND CONTRACT WITH
THE CHIEF ELECTIONS OFFICE FOR ELECTION SERVICES**

RECOMMENDATION

- 1) Adopt resolution 13-xx calling for a Special Municipal Election, for the purpose of electing one (1) member of the Atherton City Council, to be held on November 5, 2013;
- 2) Request the San Mateo County Board of Supervisors to consolidate the election with any other elections to be held on November 5, 2013;
- 3) Contract with the Chief Elections Official for the purpose of providing election services; and
- 4) Authorize the City Manager to sign the service agreement with the County Elections Officer.

INTRODUCTION

Former Council Member Jerry Carlson resigned effective Monday, July 1, 2013. Carlson's current term expires December 17, 2014. It is, therefore, necessary to take action to fill the vacancy.

This item has been added to the agenda in the event that the City Council does not reach a consensus to appoint a candidate to fill the rest of Mr. Carlson's term.

Per the California Government Code, following the effective date of the resignation the Council has 60 days to either fill the vacancy by appointment or fill the vacancy by

calling a special election for the next regularly scheduled election date not less than 114 days from the call of the special election. The 114th day falls on the day the nomination period opens.

The nomination period opens Monday, July 15, 2013, and closes at 5:00 p.m., on Friday, August 9, 2013.

ANALYSIS

The attached resolution calls for the election, requests the services of the County Clerk/Registrar of Voters to conduct the election, and requests consolidation of the Special Municipal Election with the Election to be held on November 5, 2013. The County Clerk will verify signatures on all nomination papers submitted, monitor polling places, canvass the returns, and report results of said election.

The Government Code requires that the City Council either appoint or call for the election within the 60-day window. If the City Council does not call for the Special Municipal Election in November 2013 at this meeting, by August 30 (expiration of the 60-day window) the Council may opt to call for election in June 2014 or appoint. If the Council does neither by August 30, a Special Municipal Election would automatically fall to the June 2014 date.

If the Special Municipal Election is called for November 2013, the Council may choose at any point prior to the November election to cancel the election and appoint.

FISCAL IMPACT

The FY 2013/14 Budget includes \$15,000 for election expenses.

ATTACHMENT(S)

Resolution 13-xx

RESOLUTION NO. 13-xx

**A RESOLUTION OF THE TOWN OF ATHERTON
CALLING FOR THE HOLDING OF A SPECIAL MUNICIPAL ELECTION
TO BE HELD ON TUESDAY, NOVEMBER 5, 2013, TO FILL A VACANCY**

The City Council of the Town of Atherton hereby resolves as follows:

WHEREAS, a vacancy in the office of Atherton City Council Member was created by the resignation of Jerry Carlson on July 1, 2013; and

WHEREAS, the term of office in which the vacancy occurs ends December 17, 2014; and

WHEREAS, the City Council of the Town of Atherton has a need to conduct a Special Municipal Election on November 5, 2013, for the purpose of electing one (1) member of the Atherton City Council to fill the vacancy which will expire in December, 2014; and that the polls for said election will be open from 7:00 a.m. to 8:00 p.m.

WHEREAS, due to the economics involved, the public interest would best be served by consolidating such the Special Municipal Election with any other elections to be held on November 5, 2013, and by contracting with the County of San Mateo for election services.

NOW, THEREFORE, IT IS HEREBY RESOLVED, that the town of Atherton does hereby request the Board of Supervisors of the County of San Mateo to consolidate said Special Municipal Election with any other election to be held on November 5, 2013; and

BE IT FURTHER RESOLVED that the City Manager be and is hereby authorized and directed to enter into a contract with the Chief Elections Official of the County of San Mateo for the purpose of providing election services in connection with said Special Municipal Election; and

BE IT FURTHER RESOLVED that the candidates for election may file nomination papers between 8:30 a.m. on July 15, 2013 through 5:00 p.m. on August 9, 2013.

* * * * *

I hereby certify that the foregoing Resolution was duly and regularly passed and adopted by the City Council of the Town of Atherton at a regular meeting thereof held on this 11th day of July, 2013, by the following vote:

AYES: **COUNCILMEMBERS:**
NOES: **COULCILMEMBERS:**
ABSENT: **COUNCILMEMBERS:**
ABSTAIN: **COUNCILMEMBERS:**

Elizabeth Lewis,
Mayor

ATTEST:

Theresa N. DellaSanta
City Clerk

APPROVED AS TO FORM:

William B. Conners,
City Attorney

CITY COUNCIL SPECIAL MEETING
JULY 11, 2013
OFFICIAL BALLOT
APPOINTMENT TO CITY COUNCIL:

VOTE FOR ONE

Applicant	Please ✓
Jo-Ann Byrne Sockolov	
Greg Conlon	
Rick DeGolia	
Michael Lempres	
John Ruggeiro	
Diane Sandhu	
Michael Stogner	

Council Member Signature: _____ Round: _____

City Council Application
Jo-Ann Byrne Sockolov
July 8, 2013

Education: M.A. and B.A., Speech Communication Studies, B.S., Business, San Francisco State University

1.

I come from a family with a multi-generational history of civil service in town council, public transportation, public safety, and the military. I have a long history of region-wide community service, as well as 20 years of business experience.

Last year, with the support of my family and numerous business and community leaders and elected officials, I decided to channel my personal community, and professional experience into a bid for public office. I ran a highly effective county-wide campaign for the District 5 seat, encompassing Atherton, Menlo Park, Woodside, Portola Valley, and East Palo Alto, on the San Mateo County Board of Education, building important networks of support across the region. With this solid support base behind me, I remain committed to serving my community and believe my skills and background are ideally suited to the role and responsibilities of a City Council member. Additionally, I believe that as a more recently established resident of Atherton, with two children under the age of 18, I would contribute an important perspective that reflects a sizeable portion of our community – nearly 34% - thus helping to establish a council more diversely representative of our community.

For the last five years, I have served as president of the board of directors, and am now Executive Director, of the Redwood City Education Foundation, a nonprofit organization that raises funds to support educational enrichment programs for over 9,200 K-8 students of the Redwood City School District, encompassing the communities of Redwood City, Atherton, Menlo Park, Woodside, San Carlos, and parts of unincorporated San Mateo County. Throughout my service with the foundation, I have been a champion for various grass roots public advocacy efforts, including working on local parcel tax measures.

Additionally, I am on the Redwood City-San Mateo County Chamber Education Committee and regularly meet with education leaders from throughout the county and representatives from the offices of a number of our county and state elected officials to address matters of interest to our schools community. I am on the Advisory Board of Family Connections, a parent-child pre-Kindergarten participation program exclusively dedicated to low-income families in San Mateo County. I am a member of the Community Advisory Committee of the San Mateo Adult School, which serves adult learners in the communities of San Bruno, Millbrae, Burlingame, Hillsborough, San Mateo, and Foster City.

I serve on the Redwood City-San Mateo County Leadership Program Committee, assisting in creating a development program for business and community members from Redwood City, San Carlos, Belmont, and Menlo Park interested in assuming civic and non-profit board leadership roles.

I am the President of the Peninsula Sunrise Rotary Club, which leads many projects supporting child literacy, youth leadership development, and international humanitarian services. I am a member of the Salvation Army East Palo Alto Community Outreach Committee, which oversees a community center that provides support services to youth and families of East Palo Alto.

I recently was appointed to the San Mateo County Board of Education Advisory Committee that will be tasked with developing policies and procedures for how the Board should evaluate the disposition of potentially surplus buildings or land.

My prior community service includes leadership roles in the Girl Scouts and being a volunteer with Project Read and Junior Achievement.

2.

Our City Council, as a Council-Manager government form, sets the vision for the Town, establishes the local law and policies through enactment of ordinances and resolutions to uphold and enhance the character of our town and the quality of life we enjoy, establishes budget priorities, oversees essential services to the community such as safety and capital projects, determines how the Town shall obtain and spend funds, appoints members to advisory municipal activities, and represents the Town by serving on regional and county committees and boards whose policies may impact the Town. The City Manager oversees all administrative operations of the Town, implements the Town's policies, and advises Council.

My business experience includes management and executive roles in the commercial financial and insurance services, medical device, and non-profit industries. I have served as a key member of executive teams in start up, IPO, post-IPO, and global expansion environments.

In my current position, I have brought innovative thinking and leadership to my organization to transform it into a thriving, highly visible, more financially successful entity. Working with a predominantly volunteer base, together, we have driven continuous process improvement, expanded and increased the quality of the programs we provide, developed mutually beneficial partnerships and alliances, vastly enhanced organizational identity, and significantly increased revenue growth. The organization has thus come to play a much more integral and valued role in helping to improve lives and make our community a better place.

My 25-year career history in business, nonprofit organizations, and as a community leader demonstrates a strong track record of working effectively in challenging and complex environments with people of diverse backgrounds to achieve and exceed organizational objectives and enhance community vitality.

My diverse experience in a variety of environments, progressive levels of leadership, broad network of business and community contacts, global perspective, and personal brand, I believe, uniquely qualify me for the role of Council Member.

3.

The challenges that local communities face today as they position themselves for long-term success are adaptive challenges stemming from the interaction of many interrelated trends—demographic, economic, social, political, and technological—playing out at the local and regional levels, and even beyond. Effectively operating and achieving desired outcomes in an increasingly more complex environment requires contributions from many people operating from a variety of perspectives. My proven ability to effectively listen, actively solicit input, ideas, and engagement from stakeholders, ask probing questions, seek, analyze, and use fact-based data, and anticipate and mitigate against unintended consequences, will lend themselves to the sound governance and leadership incumbent upon our town council as opportunities to be a collaborative regional partner in addressing local issues continue to increase. Issues such as high speed rail, the town center and library projects, and the impact on our town from development projects planned and taking place in neighboring communities are only a few of the areas that require these critical skills.

As a Council Member, my priorities will be:

- Maintaining financial health and fiscal sustainability
- Developing, providing, and sustaining efficient core city services to our residents through a professional and dedicated staff
- Ensuring a safe community
- Preserving the charm and character of our beautiful Town
- Ensuring civic diversity and inclusive leadership, fully representative of our community
- Promoting and developing strong participation and civic engagement through open, proactive communication, collaborative problem-solving and decision making processes with and among community residents, civic leaders, town staff, and through cross-agency partnerships

Jo-Ann Byrne Sockolov

* Atherton, CA 94027

SENIOR EXECUTIVE

Delivers value by bringing together the people, organizations, and resources required for promoting and sustaining progress

High-energy, collaborative, action-oriented business and community leader with 25 years of diverse industry, functional, and technical expertise with a proven record of achieving superior results. Key member of executive teams that provided successful organizational stewardship during times of dynamic internal transitions and challenging marketplace and economic conditions. Facilitator of transformative organizational change and development initiatives. Keen ability to develop mutually beneficial strategic partnerships and alliances. Recognized innovator and provider of outstanding customer service. Excellent mentor, coach, and team builder, and highly effective public speaker. Expertise in a full compliment of Human Resources Management activities, including recruiting, compensation and benefits, HRIS, performance management, training, employee relations, safety and health, and legal compliance.

PROFESSIONAL EXPERIENCE

Redwood City Education Foundation, Executive Director
President of the Board

Present
2008 – 2012

Nonprofit organization that raises funds to support educational enrichment programs for over 9,200 K-8 students of the Redwood City School District, encompassing the communities of Redwood City, North Fair Oaks, Atherton, Menlo Park, Woodside, and San Carlos. Currently leading the revision of organizational structure to meet fundraising and program growth demands. Liaison to board, volunteers, community, and partner organizations. Serve as public spokesperson for organization. Accountable for strategic planning and alliances, donor development, fundraising, finance management, communications and marketing, program and events management, volunteer management, and policy development (in joint effort with Board of Directors).

Key Accomplishments and Contributions:

- Tripled nonprofit's annual revenue by increasing foundation grants, individual donor contributions, and event sponsorships in 4 years.
- Developed strategic alliance with local healthcare district to help bring \$3.5 million of innovative health and wellness programs and services to local students.
- Worked in close partnership with community action team in advocacy efforts and passage of local parcel tax measure resulting in \$7.5 million in new revenue to the Redwood City School District over 5 years.

Candidate, Trustee, San Mateo County Board of Education

Aug. – Nov. 2012

Ran highly effective first-time campaign for countywide elected office. Garnered key endorsements from high profile business and community leaders and elected officials. Successfully leveraged broad array of personal and professional networks to build support and visibility throughout county. Successfully utilized a variety of methods to make contact with the public across the county, including personal appearances, print, radio, television, and social media.

Align Technology, Inc., Santa Clara, CA, Director, Global Human Resources

2000 – 2003

Global medical device company that pioneered the invisible orthodontics device market with the introduction of Invisalign in 1999. Directly reported to co-founders and President & CEO. Joined company during start up phase to lead HR program/policy development and talent acquisition while managing daily operations of the corporate HR function. Managed HR staff. As company grew, provided leadership of global HR development.

Key Accomplishments and Contributions:

Provided rapid deployment of mission critical services during company's highly successful start up, pre-and post-IPO, and global expansion phases:

- Led aggressive staffing initiative, hiring over 100 new employees per month during highest levels of growth in domestic operations.
- Worked with manufacturing executives to overcome complex employee relations challenges in Pakistan and Costa Rica, leading to higher employee retention, improved quality control, and increased productivity.
- Worked with regional executives in Europe, Asia, and Latin America to assure employment practice compliance with relevant local laws and regulations, and cultivated positive and productive work environments.

Argonaut Insurance Company, Inc., Menlo Park, CA, VP, Corporate Human Resources 1997 – 2000

Leading national specialty insurance underwriter of large business risks in wide variety of industries. Directly reported to President & CEO. Managed HR staff; led all facets of corporate HR function; provided HR consultative services and support to 12 offices throughout US.

Key Accomplishments and Contributions:

- Developed common HR platform and best practices, resulting in significantly improved coordination and consistency of all employment-related activities and programs throughout field offices.
- Provided strong leadership in design and coordination of major organizational restructuring, resulting in zero incidents of litigated claims of action against company.

Humane Society of Silicon Valley, Santa Clara, CA, Human Resources Director 1995 - 1997

Independent, nonprofit organization offering high-quality pet adoptions, veterinary services, education programs and pet care services to enhance the human-animal bond. Directly reported to Executive Director. Managed HR staff and Volunteer Manager. Led all aspects of HR function and Volunteer Programs.

Prior positions as HR Manager, Sr. HR Representative, Training Specialist, and Sales & Marketing Representative at Marsh & McLennan Co., Inc., Industrial Indemnity, Inc., and Hardin & Co. 1984 – 1995

EDUCATION AND CREDENTIALS

Master of Arts, Speech Communication Studies
San Francisco State University

BS, Business Administration and BA, Speech Communication Studies
San Francisco State University

Rotary International Scholar

Studied at the University of Auckland, New Zealand and served as Cultural Ambassador of Goodwill to foster cross-cultural exchange and understanding throughout New Zealand, Australia, Fiji, and the Cook Islands.

Certifications

Human Resources Management, UC Berkeley Extension Program

**Senior Professional in Human Resources (SPHR) Lifetime Designation
Chamber of Commerce Redwood City/Belmont/San Carlos Leadership Program, 1996 Graduate**

**SELECTED PROFESSIONAL COMMITTEE MEMBERSHIP AND COMMUNITY AFFILIATIONS AND VOLUNTEER
EXPERIENCE**

Redwood City-San Mateo County Chamber of Commerce Education and Leadership Program Committees
San Mateo County Board of Education Advisory Committee
San Mateo County Adult School Community Advisory Board
Family Connections Advisory Board
American Association of University Women
Redwood City Peninsula Sunrise Rotary, 2013-14 President
Redwood City Inter Service Club Coordinating Council
Redwood City Woman's Club
Girl Scouts
Junior Achievement
Project Read



CITY COUNCIL APPLICATION

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RECEIVED
JUN 26 2013
BY: TD

Please type or print clearly. You may attach additional pages, if necessary. Page 1 and 2 are a public document.

Date: June 26, 2013

Name: Greg Conlon

Education: (See Attachment A and Resume)

Civic affiliations and community activities, including service on other councils, boards, commissions or committees:

(See Attachment A and Resume)

Describe your understanding of the responsibilities of the City Council that you are applying for and how your personal, community or professional experience relate to these responsibilities:

(See Attachment A)

Describe why you want to serve on the Council and what you hope to accomplish as a member:

(See Attachment A)

Terms

July 17, 2013 – December 17, 2014

Specific Information

Serving on a City Council requires a significant amount of time spent at day and evening meetings. You may also be asked to serve on additional subcommittees. Members are expected to attend all meetings. Members are not paid for their volunteer service. Further information may be obtained by contacting the City Clerk's Office at 650-752-0529.

Information about the Appointment Process

City Council will hold a special meeting to interview interested applicants for the vacancy on Thursday, July 11, 2013 at 5:30 p.m. at Atherton City Council Chambers, 91 Ashfield Road. If the City Council does not reach an agreement on appointment of an applicant at the July 11th special meeting, a resolution calling the November 5, 2013 election and consolidating it with the County will be considered. If approved, the candidate nomination period begins on July 16, 2013 and ends on August 9, 2013. For more information contact Theresa DellaSanta, phone 650-752-0529, or email tdellasanta@ci.atherton.ca.us

Alex Conlon
Applicant's Signature

June 26, 2013
Date

Return to the City Clerk, Town of Atherton,
91 Ashfield Road, CA 94027
(Phone: (650) 752-0529 or e-mail at tdellasanta@ci.atherton.ca.us)

OFFICE USE ONLY

Application Received: _____	Address Verified in Town Limits: By: _____ Initials
Considered by City Council: _____	Appointed: Yes <input type="checkbox"/> No <input type="checkbox"/>
Considered by City Council: _____	Appointed: Yes <input type="checkbox"/> No <input type="checkbox"/>
Considered by City Council: _____	Appointed: Yes <input type="checkbox"/> No <input type="checkbox"/>
If Appointed Term ends: _____	

CITY COUNCIL APPLICATION

DATE: June 26, 2013

NAME: Greg Conlon

EDUCATION:

B.A. Degree in Business/Accounting at University of Utah

J. D. Law Degree at University of San Francisco

Executive Masters Program at Haas School of Business, University of California Berkeley. (three months)

Civic affiliations and community activities, including service on other councils, boards, commissions and committees:

I have served on the Atherton Finance and Audit Committee, recently as Chairman, for the last two years, serving on the individual Committees of Finance and Audit before that.

I also served on the Atherton Rail Committee for over five years.

I served on the California Public Utilities Commission for six years, two years as its President.

I served on the California Transportation Commission for over two years.

See attached resume for other non-profits I have served on in the past.

Describe your understanding of the responsibilities of the City Council that you are applying for and how your personal, community or professional experience relate to these responsibilities:

I believe the Town Council is the policy making board that determines the direction the Town is heading and with the help of supporting committees makes sure that the Town gets there. Over the years of my involvement with the Town's activities I have attended many of the Council meetings. I understand the challenges the Council faces in meeting the demands of the Town's citizens and assuring them that the Town's staff, both police and administrative, provide the Town with the necessary public services to keep the Town safe and secure, including maintaining the streets and roads in good repair. I believe I can bring my experience as a

businessman and interested citizen to bear as a Council member in helping to set the Town's direction.

Another Council responsibility is to make sure the Town is financially viable to meet the future needed capital projects and to balance the operating budget each year. With my professional experience as a CPA and a businessman and my serving on the Finance and Audit Committee I should be able to assure the citizens we will meet our financial goals of a balanced budget. I will also leverage my experience to help convince the voters to continue the Parcel Tax so we can sustain the Police Department at its present level and provide a high level of public services to the Town.

The Town is facing a real challenge in being certain the railroad tracks running through the Town do not cause undue harm to our community. With my experience on the Town's Rail Committee and my serving on the California Public Utilities Commission, which is responsible for rail safety for the State of California, I believe I can provide leadership to make sure the changes to the rail system proposed by Caltrains or the High Speed Rail project do not negatively impact our town in a significant way.

Describe why you want to serve on the Council and what you hope to accomplish as a member:

My private sector experience includes 30 years with a firm that promoted the concept of giving back to our communities by offering our time and financial resources. I have tried to do this by serving in non-profit organizations and by serving in the public sector after retirement from my professional career (please see attached resume for details). If appointed or elected I would continue to follow these objectives. Please note I ran for the Atherton Town Council a year ago, further demonstrating my commitment to serve.

As to what I hope to accomplish as a member of the Council first and foremost would be to keep the Town financially viable with balanced budgets each year and with enough additional funds to build necessary capital projects. To continue to be able to accomplish this goal I would support renewal of the Town's Parcel Tax in 2014, 60% of which is used to finance our Police Department.

There are a number of projects that need to be completed to protect the Town from harmful effects stemming from changes proposed by Caltrains and the High Speed Rail Authority. These include completion of the "hold-out station" project that would greatly improve the safety factor on weekends when the commuter trains stop at our Town and equally important to improved safety when Caltrains restarts daily service to Atherton during the week is removal of

the present middle boarding platform between the tracks to allow boarding only on the outside of each track.

Another project would be to pursue converting the Watkins crossing from the present single cross-arm configuration to two cross-arms on each side of the tracks, known as "quad gates". Installation of these new gates will enhance the safety factor at Watkins by preventing people from driving around the single cross-arms when in the down position. Having quad gates at both Atherton crossings would also allow the Town to pursue a "quiet zone" treatment through Atherton, making it unnecessary for trains to sound their horns while going through Atherton's two intersections.

I would also continue my efforts to stay abreast of the High Speed Rail project to be sure it has as little negative effect as possible on our Town. I have advocated having it placed in a trench, if possible to fund, to mitigate the impact on our present and proposed Town Center.

Another goal of mine would be to continue to support the design and construction of the New Town Center Project and see it through to completion.

NOTE: See the attached resume for more details.

RESUME OF GREG CONLON

Information & Education

Real World Experience / Businessman / CPA

Greg has over three decades of financial experience in business as a senior partner and CPA in a Big 5 public accounting firm, working with corporations to streamline expenses and improve their financial management as well as performing financial audits under generally accepted accounting principles.

Government Experience

Greg Conlon gained hands on experience serving two of California's most critical agencies. Governor Pete Wilson appointed Greg to both the California Public Utilities Commission, where he served for two years as president and four years as Commissioner, and to the California Transportation Commission, where he served for over two years as Commissioner.

Military Service

Officer and pilot, U.S. Air Force, including three years active duty and five years inactive duty.

City of Atherton

Greg has served on the Atherton Rail Committee for the last several years, helping to be certain that the High Speed Rail Train is built in an environmentally acceptable manner to protect the property values along the adjoining right-of-way. Greg recently has also been appointed to Chair of the Atherton Finance Committee to help balance the City's budget and protect its financial integrity.

Board Member of Self-Help for the Elderly and Pineview Housing Project

Greg served 12 years on Self Help, which provided social and health services to over 25,000 senior citizens in the San Francisco Bay Area. He also served 5 years as a Board Member of the Pineview Housing Project, helping to build an 80-unit low-income senior housing project in San Francisco.

Advisory Board Member to two Charter Schools in the City of Alameda, California

Greg has consulted with the School Board members and the facility regarding the operation of the Alameda Community Learning Center and the start-up of the new charter school the NEA Community Learning Center. Both schools have a total of approximately 700 students.

Education

University of Utah

B. S. degree in Business, Accounting major

University of California at Berkeley

Executive Education Program at the Haas School of Business

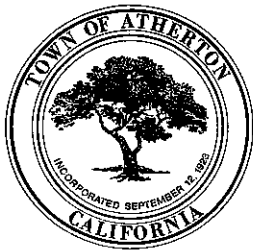
University of San Francisco

J. D. Law Degree from the Law School.

Personal

Residence: Atherton, California

Family: widower with two children and two grandchildren



CITY COUNCIL APPLICATION

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7/2/13

Please type or print clearly. You may attach additional pages, if necessary. Page 1 and 2 are a public document. Please include a resume.

Date: July 2, 2013

Name: Rick DeGolia _____

Education: University of California, Berkeley 1981, Magnum Cum Laude, Phi Beta Kappa,
Harvard Law School, 1985

Civic affiliations and community activities, including service on other councils, boards, commissions or committees:

Vice-Chair, Atherton Civic Center Advisory Committee (CCAC), 2013-present
Chair, Ad Hoc Library Committee of the CCAC, 2013-present
Board Member and Governance Committee Chair, The Cleantech Open, 2010-present
Advisory Board Member, Clean Coalition 2010-present
Board Member and Chairman, Swarthmore Parents Council, 2003-2011
Advisory Board Member, Forum for Women Entrepreneurs and Executives 2005-2008
Board Member, The Churchill Club, 1990-2001; President 1998
Board Member, American Electronics Association, 1993-1996
Member, American Bar Association

Describe your understanding of the responsibilities of the City Council that you are applying for and how your personal, community or professional experience relate to these responsibilities:

1. Represent the citizens of Atherton on issues of local concern, including capital projects, such as the focus to assess and encourage community involvement in the very important Civic Center project;
2. Represent the town in it's relationship to town employees and their compensation, including our police force, in an intelligent, respectful and fiscally conservative manner;
3. Listen and respectfully interact with other members of the Atherton Town Council and each of the Council's Committees,
4. Seek to engage the citizens of Atherton to understand which issues concern them and solicit their opinions on issues that come before the Council.

I am a transactional businessman and attorney. I thrive on the challenges of intelligently structuring relationships and transactions and believe that my greatest asset is my integrity and the respect that I receive from those that I work with, whether they are negotiating with or against me. I have been a business attorney and business executive in Silicon Valley for 29 years, during which time I have helped build several technology companies and have engaged in negotiations and structuring of hundreds of transactions. I enjoy this transactional work. In general, I don't let my ego get in the way of these endeavors and I work very hard to listen to others. I say what I think, including when I disagree with others, and I believe in transparency. I think that this is an important and valuable skill set to bring to the Atherton Council.

Describe why you want to serve on the Council and what you hope to accomplish as a member:

My grandparents built a house in Atherton 75 years ago. I built a house in 1999-2000 and have lived here since then. This is a fabulous town, both in terms of its location, its physical environment and its remarkable human assets. I have watched our community torn apart over the past few years by differences that may have been avoided if there had been good communication and broader community involvement. I am dedicated to utilizing my considerable community minded skills and organizational abilities to connect to those that live in Atherton and to responsibly engage with the key stakeholders in this town.

I have been honored to be a member of the Civic Center Advisory Committee. I would like to see this Council work closely with the CCAC to engage a very broad section of Atherton in the course of approving a Master Plan that includes building a new Civic Center, including new library, police station, administrative and planning offices. Hopefully, this Council will, with community support, adopt that Master Plan and build a Civic Center that is approved by the community and will serve the community for the next 50 years.

Finally, I have enormous respect for the many people who live in Atherton that I have worked with in Silicon Valley. We have some extremely intelligent, creative and resourceful resident in our town. I am committed to finding a way to engage many of those residents, who have never been involved in Atherton community service, in a way to infuse our Civic Center project, our town commissions and the Town Council with new energy and commitment to Atherton.

Terms

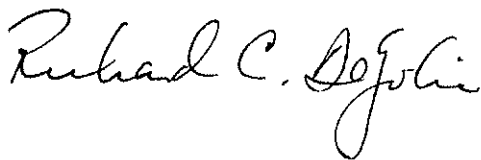
July 17, 2013 – December 17, 2014

Specific Information

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_____ July 2, 2013 _____

Applicant's Signature

Date

Please send a RESUME with the application.

**Return to the City Clerk, Town of Atherton,
91 Ashfield Road, CA 94027
(Phone: (650) 752-0529 or e-mail at tdellasanta@ci.atherton.ca.us)**

OFFICE USE ONLY

Application Received: _____

Address Verified in Town Limits: By: _____
Initials

Considered by City Council: _____

Appointed: Yes No

Considered by City Council: _____

Appointed: Yes No

Considered by City Council: _____

Appointed: Yes No

If Appointed Term ends: _____



CITY COUNCIL APPLICATION

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~~6102-8 - TTT~~
JUL - 8 2013

TD

Please type or print clearly. You may attach additional pages, if necessary. Page 1 and 2 are a public document. Please include a resume.

Date: 05 July 2013

Name: Michael Lempres

Education: J.D., Boalt Hall School of Law, University of California, Berkeley; A.B., Dartmouth College, Hanover, N.H.; Piedmont High School, Piedmont, CA

Civic affiliations and community activities, including service on other councils, boards, commissions or committees:

Member, Transportation Committee, Town of Atherton (2012 – present).

Member, Rail Committee, Town of Atherton (2012 – present).

Director, Board of Directors, Lupus Foundation of Northern California (2011 – present).

The LFNC is a 501(c)(3) charitable organization dedicated to increasing the knowledge of those affected by lupus, promoting lupus awareness and supporting lupus research efforts.

Co-Chair, Federal Issues Committee, Silicon Valley Leadership Group, (2012 – present)

The SVLG is public policy organization focused on improving the economic health and quality of life issues in Silicon Valley.

Describe your understanding of the responsibilities of the City Council that you are applying for and how your personal, community or professional experience relate to these responsibilities:

The Council represents the residents of Atherton and sets policies and budgets for the Town. It works with the City Manager, who generally serves as the chief administrator for the Town's operations. The Council has a special role in communicating with residents, both listening to their concerns and providing information about decisions and issues.

My personal, community and professional experiences all provide me with an unusual and effective background for service on the Council. Professionally, I worked for years in senior policy making positions in the federal government in both the legislative and executive

branches. The Council's work has aspects of each of those branches, and the lessons I learned would apply directly in a very focused way. In addition, I have worked as a prosecutor and litigator, and developed negotiation and litigation analysis skills that would on important occasions be directly on point for Council matters.

Working on the Transportation and Rail Committees has given me insight into how the Town works and reinforced the importance of maintaining Atherton's special character. It has permitted me to see how engaged residents are on Town issues and the importance of respecting that community engagement.

Describe why you want to serve on the Council and what you hope to accomplish as a member:

Public service at the community level enables provides the greatest ability to really make a difference. I value our Town and want to contribute to the community in which my family and I live. I think Atherton is a unique community with a special character, and it will take effort to preserve that character through what is certain to be a dynamic future with many stresses for the Town. Growth in the region around us will have consequences for our Town, and budget constraints will make for some difficult decisions. I would hope to help resolve issues in a transparent and sustainable way that preserves Atherton's special character as we adjust to the challenges and opportunities of the future.

It is important to me that my five year old daughter has the chance to grow up in the same kind of community we have today. Obviously, the Town will not be the same in five or ten years, but the decisions the Council makes will help determine the nature of some of the changes that will come.

Terms

July 17, 2013 – December 17, 2014

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Applicant's Signature

07/08/13
Date

Please send a RESUME with the application.

Return to the City Clerk, Town of Atherton,
91 Ashfield Road, CA 94027
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Application Received: _____	Address Verified in Town Limits: By: _____ Initials
Considered by City Council: _____	Appointed: Yes <input type="checkbox"/> No <input type="checkbox"/>
Considered by City Council: _____	Appointed: Yes <input type="checkbox"/> No <input type="checkbox"/>
Considered by City Council: _____	Appointed: Yes <input type="checkbox"/> No <input type="checkbox"/>
If Appointed Term ends: _____	

MICHAEL T. LEMPRES

[REDACTED], ATHERTON, CA 94027
[REDACTED]

PROFESSIONAL EXPERIENCE

PRIVATE SECTOR EXPERIENCE

SVB Financial Group, Palo Alto and Santa Clara, CA

Assistant General Counsel and Practice Head, 2010 – Present

- Oversee legal teams for enterprise-wide legal support functions, including: bank operations, SEC filings, regulatory matters, litigation, human resource and corporate governance.
- Responsibilities include government affairs program, with focus on federal financial services reform legislation and regulation; Chair of political action committee – SVB PAC.
- Secretary to Audit and Compensation Committees of the Board of Directors.

Pacific Exchange, Inc., San Francisco, CA

General Counsel, Executive Vice President and Corporate Secretary, 2000 – 2002

- Chief legal officer to national securities exchange, including the nation's third largest options exchange. Responsible for legal, regulatory, corporate governance and government affairs; advocated regulatory matters before the Securities and Exchange Commission, including approval of electronic trading rules.
- Worked to develop strategy, negotiate and close merger of PCX Equities with Archipelago, Inc., including a corporate restructuring and the transition to an electronic platform for trading equities.

Aegis Defense Systems, LLC, Washington, DC

General Counsel and Chief Operating Officer, 2008 – 2009

- First chief legal officer and COO for fast growing U.S. subsidiary of British-based communications, intelligence and risk mitigation company; obtained regulatory clearances and negotiated contracts with US Government agencies.

The Carmen Group, Inc., Washington, DC

Executive Managing Director, 2006 – July 2008; General Counsel, 1999 – 2000

- Chief legal officer to public affairs firm and newly formed venture fund affiliate.

Vorys, Sater, Seymour & Pease, L.L.P., Washington, DC

Of Counsel, Litigation and Government Affairs Sections, 1997 -1999

- Complex federal litigation, intellectual property litigation and administrative matters.

Akin, Gump, Strauss, Hauer & Feld, L.L.P., Washington, DC

Senior Associate, Litigation Section, 1993 – 1997

- Complex litigation in federal courts, including securities fraud litigation and administrative litigation.

GOVERNMENT EXPERIENCE

Town of Atherton, Town Committees, Atherton, CA, 2012 – present.

Member, Transportation Committee;

Member, Rail Committee.

United States Overseas Private Investment Corporation, Washington, DC

Vice President, Political Risk Insurance, 2002 -2005

- Appointed to lead group providing political risk insurance issuance to US investors in emerging markets; portfolio of \$6 billion.
- Negotiated or supervised over 200 transactions facilitating over \$2.5 billion of US investment to projects in more than 60 countries.

United States Department of Justice, 2002; 1988-1993

Special Counsel and Assistant United States Attorney, Northern District of California (2002)

- Advised incoming US Attorney on legal, litigation strategy, office management and policy issues.
- Provided legal advice on selected matters, including: revision of corporate fraud task force policies; specific securities fraud and other complex litigation matters.

Deputy Associate Attorney General, Washington, DC (1992-1993)

- Principal counselor to Associate Attorney General in oversight of all non-criminal components of the Department. Focus on international matters, the Environment and Natural Resource Division, and the Civil Division; argued select appeals. Led Department's regulatory reform initiatives.
- Acted as the Associate Attorney General, Department's third ranking official, in his absence.

Director, Office of International Affairs, Washington, DC (1991-1992)

- Coordinated international activities, including complex litigation, throughout the Department; worked to expand US legal infrastructure and rule of law in newly emerging democracies in Eastern Europe and Central America.

Executive Commissioner, Immigration and Naturalization Service (INS), Washington, DC (1989-1991)

- Managed 16,000 employees and \$1.5 billion annual budget. Streamlined refugee admissions process, particularly for Eastern European religious minorities and Haitian refugees. Established expert teams that reduced examinations backlog by 33%; strengthened border enforcement initiatives.

White House Fellow and Special Assistant to the Attorney General, Washington, DC (1988-1989)

- Competitively selected by Presidential Commission and appointed by President Reagan.
- Provided legal counsel and advice to White House Domestic Policy Council and Attorney General; emphasis on international matters and civil litigation; argued appellate and trial court matters.

United States District Court, Northern District of California, San Francisco and San Jose 1985 – 1987

Judicial Law Clerk, The Honorable Robert P. Aguilar.

EDUCATION

Boalt Hall School of Law, University Of California, Berkeley, California

Juris Doctor, 1985

- Activities: Co-Chairman, Moot Court Board; *Ecology Law Quarterly*
- *Extern Law Clerk, The Honorable Marcel B. Poche, California Court of Appeal, San Francisco*
- LSAT: 800/800

Dartmouth College, Hanover, NH

A.B. Policy Studies/American Government, 1981

AWARDS

U.S. Japan Leadership Program Fellowship: Selected by the U.S. Japan Society (New York) for career achievement and leadership; served in the Japanese Ministry of Justice and the law firm of Mori Sogo.

Edmund G. Randolph Award: Received Department of Justice's highest honor for outstanding service and leadership from the Attorney General; awarded to approximately one out of each 15,000 employees.

U.S. BAR MEMBERSHIPS AND U.K. ENROLLMENT

- State Bar of California; District of Columbia Bar;
- Law Society of England and Wales - Solicitor.



CITY COUNCIL APPLICATION

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JUL 03 2013
BY: _____

Please type or print clearly. You may attach additional pages, if necessary. Page 1 and 2 are a public document. Please include a resume.

Date: 6-27-2013 _____

Name: John Rugeiro _____

Education: University of San Francisco, San Francisco State, United States Army, _____
San Francisco Police Academy, _____

Civic affiliations and community activities, including service on other councils, boards, commissions or committees:

- Atherton Transportation Committee, 2003 to Present, Vice Chairman
- Atherton Civic Interest League. Director 1996 to Present
- Holbrook Palmer Park Foundation 25 Years
- Council Meeting Attendee since 1982
- Friends of the Library 20 Years

Describe your understanding of the responsibilities of the City Council that you are applying for and how your personal, community or professional experience relate to these responsibilities:

Financial Viability of the Town Is my prime priority
My experience as San Francisco Lieutenant supervising over 200 officers gives me the unique capability to deal with the police department which is responsible for over 70% of the town budget

The City Council is the authority tasked by the residents to keep the Town safe, and in line with the General Plan including making sure the rural and countrified environment is maintained

Hiring the best possible Town Manager and Attorney and making sure they hire high performance employees

As an involved Town resident for over 33 years the residents concerns will always be foremost in my decision making

Describe why you want to serve on the Council and what you hope to accomplish as a member:
Try to keep the Council unified and focused on the continuous improvement of all Town services

See also above

Terms

July 17, 2013 – December 17, 2014

Specific Information

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John Ruggiero
Applicant's Signature

July 3 2013
Date

Please send a RESUME with the application.

Return to the City Clerk, Town of Atherton,
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Address Verified in Town Limits: By: _____
Initials

Considered by City Council: _____

Appointed: Yes No

Considered by City Council: _____

Appointed: Yes No

Considered by City Council: _____

Appointed: Yes No

If Appointed Term ends: _____

(650) 688-6528

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CITY COUNCIL APPLICATION

JUL - 8 2013

TD

Please type or print clearly. You may attach additional pages, if necessary. Page 1 and 2 are a public document.

Date: 7/9/2013

Name: DIANE SANDHU

Education: BS - FINANCE U.C. Berkeley; Lincoln Law School (Night School) ²⁰¹³⁻²⁰¹⁵

Civic affiliations and community activities, including service on other councils, boards, commissions or committees:

- Atherton Finance Committee

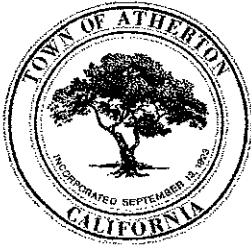
Describe your understanding of the responsibilities of the City Council that you are applying for and how your personal, community or professional experience relate to these responsibilities:

My understanding is to work with the city manager on issues relevant to the Town of Atherton. I have over 25 years of business mgmt experience in technology and as a resident of almost 18 years I would like to assist in the act of being a liaison of the Atherton residents to the Town Council

Describe why you want to serve on the Council and what you hope to accomplish as a member.

I have enjoyed my tenure on the Finance Comm. and I would like to continue my service to the community that I value so much. The Council has been great to work with and communicate with and I feel I can provide insight and knowledge to the Town's goals.

Revised 01/24/2013



CITY COUNCIL APPLICATION

JUL - 8 2013

TD

Please type or print clearly. You may attach additional pages, if necessary. Page 1 and 2 are a public document.

Date: 1/8/13

Name: Michael G. Stogner

Education: Carlmont High School - some C.S.M. mostly real estate courses.

Civic affiliations and community activities, including service on other councils, boards, commissions or committees:

2009 Legal Publication Reporter John Roemer described me as a local government watchdog in a Judicial Profile of Hon. Judge Marta Diaz. Copy included

Describe your understanding of the responsibilities of the City Council that you are applying for and how your personal, community or professional experience relate to these responsibilities:

To vote and represent the best interest of the residents of Atherton, not special interest groups. I was recently involved in the reversal of a broken campaign promise by San Mateo County Supervisor Don Horsley, saving the taxpayers \$140k per year. (6) emails included.

Describe why you want to serve on the Council and what you hope to accomplish as a member:

The time commitment is perfect for me. 1.5 year I promise if appointed I will NOT seek this position in 2014. This will allow the residents to fill this position.

Terms

July 17, 2013 – December 17, 2014

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Applicant's Signature

1/8/13
Date

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OFFICE USE ONLY

Application Received: _____	Address Verified in Town Limits: By: _____ Initials
Considered by City Council: _____	Appointed: Yes <input type="checkbox"/> No <input type="checkbox"/>
Considered by City Council: _____	Appointed: Yes <input type="checkbox"/> No <input type="checkbox"/>
Considered by City Council: _____	Appointed: Yes <input type="checkbox"/> No <input type="checkbox"/>
If Appointed Term ends: _____	